



Announcement Summary

Entity name

ELIXINOL WELLNESS LIMITED

Date of this announcement

Wednesday June 07, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unquoted options with an exercise price of \$0.02, expiring on 7 June 2025.	131,000,001	07/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXINOL WELLNESS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621479794

1.3 ASX issuer code

EXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 28 April 2023 and Appendix 3B dated 6 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unquoted options with an exercise price of \$0.02, expiring on 7 June 2025.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Schedule 1 in the 2023 Notice of Annual General Meeting sets out the material terms of the options: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02659463-2A1446085?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

7/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares



Any other information the entity wishes to provide about the +securities the subject of this notification

125,000,001 options issued on a one for one basis, attaching to each Placement and SPP Share issued.
In addition, 6,000,000 options issued as consideration for underwriting the Share Purchase Plan. All options have an exercise price of \$0.02, expiring two years after the date of issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notification provided via Appendix 3B dated 28 April 2023 and Appendix 3B dated 6 June 2023.

Issue details

Number of +securities

131,000,001

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

125,000,001 issued for nil financial consideration under the Company's recent Placement and Share Purchase Plan.
6,000,000 options were issued in lieu of cash underwriting fees.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EXL : ORDINARY FULLY PAID	436,491,415

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXLAC : PERFORMANCE RIGHTS	26,066,931
New class - code to be confirmed : unquoted options with an exercise price of \$0.02, expiring on 7 June 2025.	131,000,001



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/5/2023