



Announcement Summary

Entity name

ELIXINOL WELLNESS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 17, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXLN	ORD FULLY PAID DEFERRED EX SUSTAINABLE NUTRITION	158,163,595	17/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXINOL WELLNESS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

621479794

1.3 ASX issuer code

EXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2023 17:27	New - Proposed issue of securities - EXL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EXLN : ORD FULLY PAID DEFERRED EX SUSTAINABLE NUTRITION

Issue date

17/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

158,163,595

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue pursuant to the Scheme of Arrangement between The Sustainable Nutrition Group (TSN) and its shareholders in relation to the proposed acquisition of all the shares in TSN by Elixinol Wellness.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.012000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EXLN : ORD FULLY PAID DEFERRED EX SUSTAINABLE NUTRITION	316,327,100
EXL : ORDINARY FULLY PAID	456,991,368

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXLAD : OPTION EXPIRING 07-JUN-2025 EX \$0.02	131,000,001
EXLAC : PERFORMANCE RIGHTS	21,926,663