



Announcement Summary

Entity name

ELIXINOL WELLNESS LIMITED

Date of this announcement

Thursday November 23, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options with an exercise price of \$0.02 and expiry date of 23 November 2025	1,527,778	23/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXINOL WELLNESS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621479794

1.3 ASX issuer code

EXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Partial vesting of Directors Rights and Salary Sacrifice Rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options with an exercise price of \$0.02 and expiry date of 23 November 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p3p91b6wsp97.pdf> - Schedule 1 of the 2023 Notice of Annual General Meeting sets out the terms of the options.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

23/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Partial vesting of Director Rights and Salary Sacrifice Rights which were disclosed to ASX via Appendix 3G issued on 31 May 2023.

Issue details

Number of +securities

1,527,778

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in lieu of Director's Fees and CEO salary, as approved by shareholders on 31 May 2023.

Purpose of the issue

To pay for services rendered

Additional Details

Issued in lieu of Directors Fees and CEO salary as approved by shareholders on 31 May 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EXL : ORDINARY FULLY PAID	631,343,835

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXLAF : OPTION EXPIRING 31-AUG-2025 EX \$0.02	2,291,667
EXLAD : OPTION EXPIRING 07-JUN-2025 EX \$0.02	131,000,001
EXLAC : PERFORMANCE RIGHTS	78,160,821
New class - code to be confirmed : Unquoted options with an exercise price of \$0.02 and expiry date of 23 November 2025	1,527,778



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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