Market Announcement



30 April 2020

Elixinol Global Limited (ASX: EXL) – Trading Halt (2+2)

Description

The securities of Elixinol Global Limited ('EXL') will be placed in trading halt at the request of EXL, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 May 2020 or when the announcement is released to the market.

Issued by

Isabella Wong Adviser, Listings Compliance (Sydney)



30 April 2020

Isabella Wong ASX Listing Advisor Australian Securities Exchange 20 Bridge Street Sydney NSW 2000 PO Box H224 Australia Square NSW 1215

By email: tradinghaltssydney@asx.com.au

Dear Isabella

Elixinol Global Limited (ASX:EXL) – Request for trading halt

Pursuant to listing rule 17.1, Elixinol Global Limited (ACN 621 479 794) (**Elixinol**) requests that an immediate trading halt be granted with respect to Elixinol's shares from commencement of trading today, Thursday, 30 April 2020.

For the purposes of Listing Rule 17.1, Elixinol provides the following information:

- 1. The trading halt is requested pending an announcement by the Company to the market in connection with a capital raising, which comprises a fully underwritten pro rata accelerated entitlement offer.
- 2. Elixinol requests "back to back" trading halts of up to four consecutive days for the purpose of considering, planning and executing a capital raising which will remain in place until the commencement of trading on Wednesday, 6 May 2020, unless, before that time, Elixinol makes an announcement to the market in relation to the outcome of the capital raising or requests that the trading halt be lifted; and
- 3. Elixinol is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Teresa Cleary General Counsel & Company Secretary Elixinol Global Limited

Elixinol Global Limited | ACN 621 479 794 | ASX: EXL OTCQX: ELLXF