



Announcement Summary

Entity name

ELIXINOL WELLNESS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 22, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXLO	OPTION EXPIRING 22-MAR-2027 DEFERRED	139,669,581	22/03/2024
EXL	ORDINARY FULLY PAID	279,339,062	22/03/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ELIXINOL WELLNESS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

621479794

### 1.3 ASX issuer code

EXL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/3/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2024 09:48	Update - Update - Proposed issue of securities - EXL	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall shares and attaching listed options are scheduled to be issued on Monday 25 March 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EXL : ORDINARY FULLY PAID

Issue date

22/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

279,339,062

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

279,339,062 shares issued under the Rights Issue Offer and 323,532,551 Shortfall shares issued.

**ASX +security code and description**

EXLO : OPTION EXPIRING 22-MAR-2027 DEFERRED

**Issue date**

22/3/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	18	0.00 %
1,001 - 5,000	37	0.08 %
5,001 - 10,000	43	0.24 %
10,001 - 100,000	175	6.02 %
100,001 and over	158	93.66 %

## Issue details

**Number of +securities to be quoted**

139,669,581

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options exercisable at \$0.0075 and expire 36 months after the date of issue.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXLO : OPTION EXPIRING 22-MAR-2027 DEFERRED	139,669,581
EXL : ORDINARY FULLY PAID	912,210,675

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXLAF : OPTION EXPIRING 31-AUG-2025 EX \$0.02	2,291,667
EXLAD : OPTION EXPIRING 07-JUN-2025 EX \$0.02	131,000,001
EXLAG : OPTION EXPIRING 23-NOV-2025 EX \$0.02	1,527,778
EXLAC : PERFORMANCE RIGHTS	68,616,268